

Code EVG
Company name Everland Group Joint Stock Company
Date 02/26/2021
Subject Resolution on the distribution of unsold shares

Content:

According to the Board resolution dated February 25, 2021, the Board of Directors of Everland Group Joint Stock Company approved the following issues:

Article 1: Approving the result of public offering:

1. Stock name: Everland Group Joint Stock Company
2. Stock type: common share
3. Offering volume: 45,000,000 shares
4. Offering price: VND 10,000/share
5. Time for subscription and payment: from January 25, 2021 to February 22, 2021
6. Distributed volume: 27,631,307 shares
7. Total proceeds: VND 276,313,070,000
8. Fractional volume and unsold shares: 17,368,693 shares.

Article 2: Approving the distribution of fractional and unsold shares:

1. The list of investors will continue to be distributed these shares:

No.	Investor name	Volume
1	Gream House Asia Company Limited	5,700,000
2	Tung Giang Trading Investment Import Export Company Limited	4,800,000
3	Trang An Real Estate., JSC	3,000,000
4	Mrs. Phan Hoang Phong Thu	3,868,693
	Total	17,368,693

2. Selling price: VND10,000/share
3. Payment date: February 25, 2021

4. Bank for blocking depository money:
 - Account holder: Everland Group Joint Stock Company
 - Account number: 1009908047
 - Bank: SHBank – Kinh Do branch.
5. These shares will be restricted in 01 year from the ending date of the offering.